



# Construction Financial Management Workshops

## 2<sup>nd</sup> Quarter Classes

### **August 20<sup>th</sup> – Computer Systems Management**

- Discuss the process of implementing or upgrading your current system
- Discuss upgrade recommendations and options
- Discuss utilization of current software package
- RULE OF THUMB for Computer System Management

### **September 17<sup>th</sup> - Tracking your Field Production**

- Discuss how to optimize construction operations with field labor
- Discuss how to identify weaknesses in current field management practices
- RULE OF THUMB for Tracking Field Production

### **October 15<sup>th</sup> - Preparing a Budget**

- Define various types of budgets
- Review the process of setting up budgets
- Discuss how to monitor a budget
- Discuss G&A cost reduction issues
- RULE OF THUMB for Budgets

### **November 19<sup>th</sup> - Overall Role of Controller**

- Review all areas covered in previous workshops
- Introduce professional references available for questions
- Discuss the role of Owner's right hand person
- "Cash is King" RULE OF THUMB summary

**THESE WORKSHOPS ARE WORKING LUNCHES**

**TIME: 11:30 am - 1:30 pm**

**Members: \$99 Per Class  
Non-Members \$159 Per Class**

Register Online at [www.agcsd.org](http://www.agcsd.org)

Location: 6212 Ferris Square  
San Diego, CA 92121

Contact Glen Schaffer for Questions  
858-731-8155 or [gschaffer@agcsd.org](mailto:gschaffer@agcsd.org)



## Instructor: David Trivoli, CPA

David Trivoli joined TAG in September of 2000 with a diverse background in finance, administration, human resources and a primary focus on operations. He was promoted to Director of Field Operations in September of 2004.

Mr. Trivoli is a proven leader with more than 12 years of experience in rapidly growing companies, as well as 9 years in public accounting. Prior to joining TAG he was the chief financial officer for TriTech Software Solutions, as well as a CPA with the firms of Coradino Hickey & Hanson and Touche Ross & Company.

Mr. Trivoli graduated from San Diego State University with a Bachelor of Science degree in Business Administration with an emphasis in Accounting.